



MEMBERSHIP APPLICATION

- The Planned Giving Group of Connecticut membership has two annual renewal periods: January 1 through December 31 and July 1 through June 30.
- Membership expiration date will be determined by date of the member's application.
- Memberships are per individual.

Mr. Miss Mrs. Ms. Dr. Other _____

Name: _____

Title: _____

Organization: _____

Address: _____

City/State/Zip: _____

Phone: _____ Fax: _____

E-mail: _____

Demographic Data: Please check ONE of the following options to indicate your PRIMARY employer:

Non-profit

- Arts Organization
- Community Foundation
- Educational Institution
- Environmental Organization
- Hospital/Health Care Organization
- Religious Organization
- Social Service Organization
- *Other Non-profit Organization

For-profit

- Accounting Practice/Firm
- Bank or Trust Company
- Brokerage Firm
- Consulting Practice/Firm
- Financial Planning Practice/Firm
- Insurance Company/Firm
- Law Practice/Firm
- *Other For-profit Business

In what year did you begin working as a gift planner? _____

As a percentage, how much of your time do you spend on planned giving issues? _____%

Is your employer a sponsor of the American Council on Gift Annuities? Yes No

Are you a member of more than one PPP-affiliated council? Yes No

If so, which council(s)? _____

Please list any other professional fundraising organizations of which you are a member: _____

Dues Payment: \$180.00 Check # _____ American Express MasterCard Visa

Make checks payable to "Planned Giving Group of Connecticut"

Credit Card #: _____ Exp. Date: _____

Name on Card: _____ Signature: _____

Please retain a copy for your records and return this application with payment to:

Planned Giving Group of Connecticut, c/o CAMI, 411 Waverley Oaks Road, Suite 331B, Waltham, MA 02452

Fax: (781) 647-7222 or Email: pggct@camihq.com

Mission Statement: The Planned Giving Group of Connecticut will provide ethically-focused gift planning education, training and advocacy to development professionals, volunteers and donor advisors. PGGCT is a 501 (c) 3 organization.